



O.R. TAMBO DISTRICT MUNICIPALITY

O.R. TAMBO DISTRICT MUNICIPALITY (ORTDM)

MID-YEAR INSTITUTIONAL PERFORMANCE REPORT 2018/2019

01 JULY – 31 DECEMBER 2019



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1. EXECUTIVE SUMMARY

1.1 Purpose

The purpose of this report is to present to the Council the Mid-Year Budget and Performance Results as at the end of the 2nd quarter of the 2019/2020 financial year as required by Section 52(d) and Section 72 of the Municipal Finance Management Act and more detailed in the Budget and Reporting Regulations.

1.2 Background

In terms of Section 72(1)(a) and 52(d) of the Local Government: Municipal Finance Management Act (MFMA), Act 56 of 2003 the Accounting Officer must by 25 January of each year assess the performance of the municipality during the first half of the financial year. A report on such an assessment must, in terms of Section 72(1)(b) of the MFMA, be submitted to the Mayor, Provincial and National Treasury. Once the Mayor has considered the report, it must be submitted to Council by 31 January in terms of Section 54 of the MFMA. Proof that the mid-year report was submitted to the Executive Mayor is attached as **Annexure A**.

The Mid-year Performance Assessment Report and supporting tables of O.R. Tambo District Municipality is prepared in accordance with MFMA Circular 13 and the Municipal Budget and Reporting Regulations.

2. FINANCIAL PERFORMANCE

A report assessing the Municipality's financial performance for the period 01 July- 31 December 2019 will be submitted to Council as a separate item.



3. SERVICE DELIVERY PERFORMANCE ANALYSIS

The report is based on the analyzed and evaluated information through a process whereby information of the key performance area, objectives, key performance indicators, programmes /projects as reflected in the Integrated Development Plan objectives of the Municipality for 2019/2020 financial year. Institutional performance of the ORTDM is based on the Service Delivery Budget Implementation Plan (SDBIP). The report is presented in line with the five (5) Local Government Key Performance Areas as follows:

- Basic Service Delivery and Infrastructure Development
- Local Economic Development
- Financial viability and management
- Good governance and public participation
- Institutional Transformation and Development

This report depicts the level of achievement of the set targets for the period 01st July to 31st December 2019. It also gives explanations on deviations where the department has not met the set target as well as corrective measures to be implemented going forward.

3.1 Institutional SDBIP Performance

The performance report attached as **Annexure B**, reflects that the institution reported on 93 set targets across all the Key Performance Areas (KPA) for the Half-Year. Out of the **93** targets **72** are reported as achieved and **21** targets were not achieved. Thus, **77%** of the measured targets were achieved, whilst **23%** of the measured targets were not achieved. The 77% performance level recorded shows decline from 2018/19 mid-year performance which was 84%. The tables and figures below illustrate break down of targets per the KPAs as well as per department or financial votes of the institutions, as well as the summary overview of performance.

Table 1: Illustrates overall institutional performance

Percentage Achievement	Percentage Non Achievement
77%	23%

Table 2: Illustrate targets achievability as per KPA

Key Performance Areas	Achieved Targets	Non Achieved Targets	Total
Basic Service Delivery & Infrastructure Development	25	14	39
Local Economic Development	8	2	10

Key Performance Areas	Achieved Targets	Non Achieved Targets	Total
Financial Management & Viability	10	2	12
Good Governance & Public Participation	21	3	24
Municipal Transformation & Institutional Development	8	0	8
TOTAL	72	21	93

Chart 1: Depicts percentage performance of each KPA

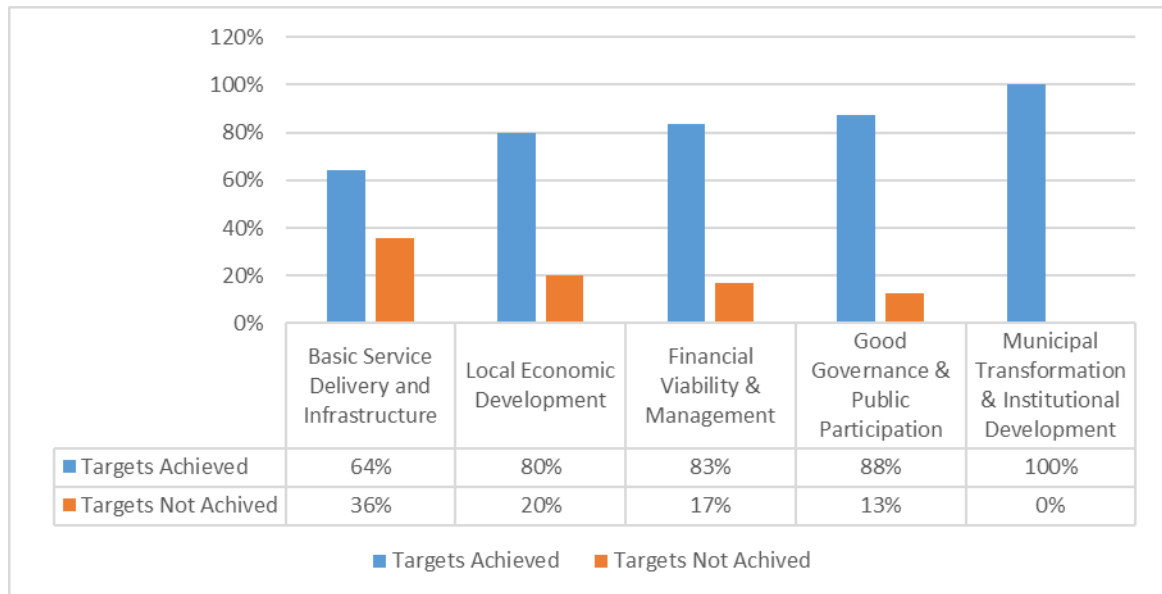


Table 3: Illustrates departmental performance

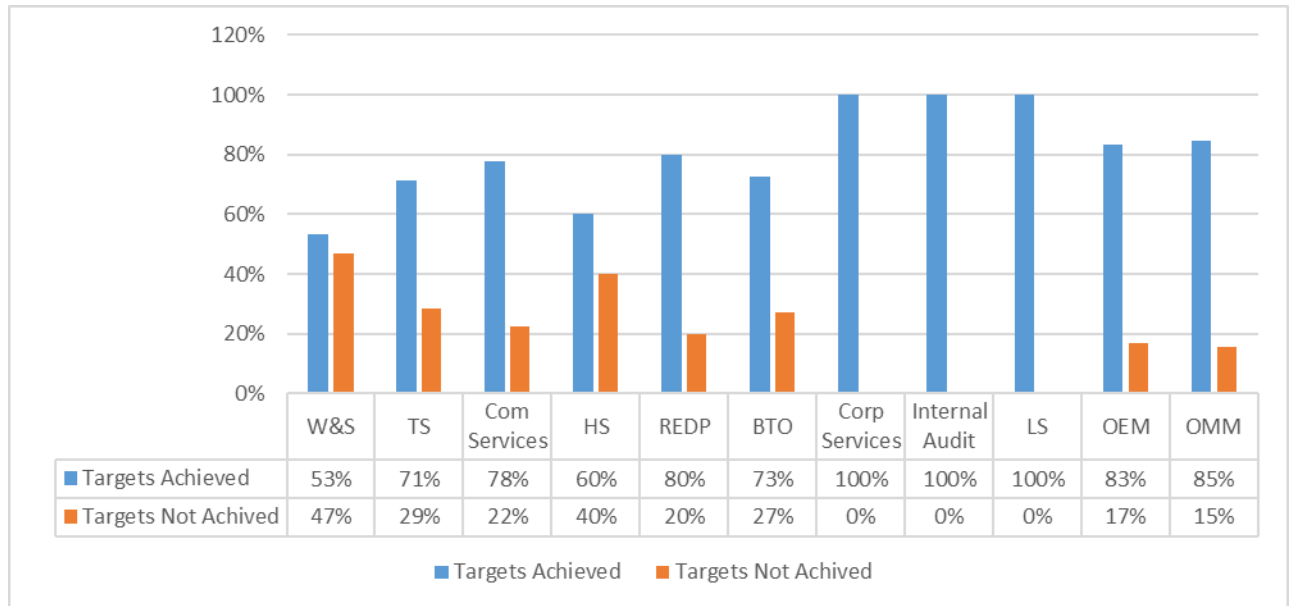
Key Performance Areas	Achieved Targets	Non Achieved Targets	Total
Water and Sanitation	8	7	15
Technical Services	5	2	7
Community Services	7	2	9
Human Settlements	3	2	5
Rural, Economic and Development Planning (REDP)	8	2	10
Budget & Treasury Office (BTO)	8	3	11
Corporate Services	8	0	8
Internal Audit	3	0	3
Legislative Services	6	0	6
Office of the Executive Mayor	5	1	6
Office of the Municipal Manager	11	2	13
TOTAL	72	21	93



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Chart 2: Depicts percentage performance of each department.



4. PROGRESS MADE WITH THE IMPLEMENTATION OF CORRECTIVE MEASURES OF KPI'S NOT MET IN THE TOP LAYER SDBIP FOR 2018/2019 FINANCIAL YEAR

As prescribed in section 72(1)(a)(iii) of the MFMA the Accounting Officer must assess the performance of the municipality in the first 6 months taking into account the past year's Annual Report, and progress on resolving the problems identified in the Annual Report. Refer to **Annexure C** for detail on progress made with the implementation of corrective measures to address the KPI's that have not been met in the 2018/19 SDBIP.



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**ANNEXURE A: PROOF OF THE 2019/2020 MID-YEAR REPORT
SUBMISSION TO THE EXECUTIVE MAYOR**



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ANNEXURE B: 2019/2020 MID-YEAR PERFORMANCE REPORT



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ANNEXURE C: REPORT ON PROGRESS MADE WITH THE IMPLEMENTATION OF CORRECTIVE MEASURES OF KPI'S NOT MET IN THE TOP LAYER SDBIP FOR 2018/2019 FINANCIAL YEAR



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