



**O.R. TAMBO
DISTRICT MUNICIPALITY**

ANNUAL PERFORMANCE AGREEMENT

Prepared for and entered into by:

Mr. P.B. Mase

the Municipal Manager of the

O.R. TAMBO DISTRICT MUNICIPALITY

("the Municipal Manager")

and

Mr S. Ndakisa

the Chief Financial Officer

O.R. TAMBO DISTRICT MUNICIPALITY

("the Chief Financial Officer")

for the financial year:

1 July 2023 to 30 June 2024

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**O.R. TAMBO
DISTRICT MUNICIPALITY**



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O. R Tambo District Municipality

WHEREBY IT IS AGREED AS FOLLOWS:

1. INTRODUCTION

- 1.1 The O.R. Tambo District Municipality ("the employer") has, in terms of Section 57(1) (a) of the Local Government: Municipal Systems Act, No. 32 of 2000 ("the Systems Act") entered into a contract of employment with the Chief Financial Officer for a period of **5 years**, commencing on **01 May 2023**.
- 1.2 Section 57(1) (b) of the Systems Act, read with the contract of employment concluded between the Parties, require the Parties to conclude an annual performance agreement.
- 1.3 The Parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Chief Financial Officer to a set of outcomes that will secure local government policy goals.
- 1.4 The Parties wish to ensure that there is compliance with Sections 57(4A), (4B) and (5) of the Systems Act.
- 1.5 In this Agreement the following words will have the meaning ascribed thereto:

"This Agreement" - means the performance agreement between the Municipality and the Chief Financial Officer and the annexures thereto.

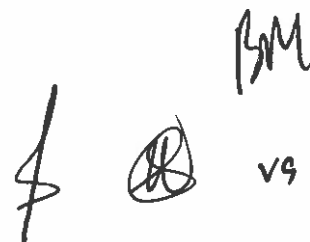
"The Executive Authority" - means the Mayoral Committee of the Municipality constituted in terms of Section 55 of the Local Government: Municipal Structures Act as represented by its chairperson, the Executive Mayor.

"The Chief Financial Officer" – means the Chief Financial Officer: Budget and Treasury Office who is directly accountable to the Municipal Manager in terms of Section 56(a) of the Systems Act.

"The Municipal Manager" – means the Municipal Manager appointed in terms of Section 82 of the Local Government: Municipal Structures Act, No. 117 of 1998.

"The Municipality" – means the O.R. TAMBO DISTRICT MUNICIPALITY.

"The Parties" - means the Municipal Manager and the Chief Financial Officer: Budget and Treasury Office.

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2. PURPOSE OF THIS AGREEMENT

2.1 The Parties agree that the purposes of this Agreement are to:

- 2.1.1. Comply with the provisions of Section 57(1)(b), (4A), (4B) and (5) of the Systems Act as well as the contract of employment entered into between the Parties;
- 2.1.2. Specify objectives and targets established for the Chief Financial Officer and to communicate to the Chief Financial Officer the Municipality's expectations of the Chief Financial Officer's performance and accountability;
- 2.1.3. Specify accountabilities as set out in Annexure A;
- 2.1.4. Monitor and measure performance against targeted outputs and outcomes;
- 2.1.5. Use Annexures A, B and C, as a basis for assessing the Chief Financial Officer for permanent employment and/or to assess whether the Chief Financial Officer has met the performance expectations applicable to his job;
- 2.1.6. Appropriately reward the Chief Financial Officer in accordance with the Municipality's performance management policy in the event of outstanding performance;
- 2.1.7. Establish a transparent and accountable working relationship; and
- 2.1.8. Give effect to the Municipality's commitment to a performance-orientated relationship with its Chief Financial Officer in attaining equitable and improved service delivery.

3. COMMENCEMENT AND DURATION

- 3.1 Notwithstanding the date of signature this Agreement will commence on **1 July 2023** and will remain in force until a new performance agreement including a Performance Plan and Personal Development Plan is concluded between the Parties as contemplated in Clause 3.2
- 3.2 The Parties will review the provisions of this Agreement during June each year. The Parties will conclude a new performance agreement including a Performance Plan and Personal Development Plan that replaces this Agreement at least once a year by not later than the 31 July each year.
- 3.3 The payment of the performance bonus is determined by the performance score obtained during the 4th quarter annual performance assessment as informed by the quarterly performance assessments. Should the Chief Financial Officer be entitled to a bonus, this will be paid out after approval by Council and not later than sixty (60) days thereafter in the Chief Financial Officer's salary for a month that shall be applicable.
- 3.4 The payment of a performance bonus for the year in which the Chief Financial Officer's contract of employment expires will be done as set out in clause 3.3 and the bonus so determined will be paid to the Chief Financial Officer on the last day of his employment or not later than 30 days thereafter.
- 3.5 In the event of the Chief Financial Officer commencing or terminating his services with the Municipality during the validity period of this Agreement, the Chief Financial

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Officer's performance for the portion of the period referred to in clause 3.1 during which he was employed, will be evaluated and he will be entitled to a pro rata performance bonus based on his evaluated performance and the period of actual service.

- 3.6 The content of this Agreement may be revised at any time during the abovementioned period to determine the applicability of the matters agreed upon by the Parties.
- 3.7 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.
- 3.8 This Agreement will terminate on the termination of the Chief Financial Officer's contract of employment for any reason.

4. PERFORMANCE OBJECTIVES

- 4.1 The Performance Plan in **Annexure A** sets out:
 - 4.1.1 The performance objectives and targets which must be met by the Chief Financial Officer; and
- 4.2 The Personal Development Plan in **Annexure B** sets out the Chief Financial Officer's personal developmental requirements in line with the objectives and targets of the Municipality.
- 4.3 The Core Management Competencies reflected in **Annexure C** set out those management skills regarded as critical to the position held by the Chief Financial Officer.
- 4.4 The Statement on Purpose of Position has been included as **Annexure D**.
- 4.5 The Assessment sheets to be utilised during quarterly and annual assessments have been included in **Annexure E**.
- 4.6 The performance objectives and targets reflected in **Annexure A** are set by the Municipality in consultation with the Chief Financial Officer and based on the Integrated Development Plan and the budget of the Municipality, and include key objectives, key performance areas, target dates and weightings.
- 4.7 The key objectives describe the main tasks that need to be done. The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved. The target dates describe the time frame in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.

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4.8 The Chief Financial Officer's performance will, in addition, be measured in terms of contributions to the development objectives and strategies set out in the Municipality's Integrated Development Plan.

5. PERFORMANCE MANAGEMENT SYSTEM

5.1 The Chief Financial Officer agrees to participate in the performance management system that the Municipality adopts or introduces for the municipal management and municipal staff of the Municipality.

5.2 The Chief Financial Officer accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the municipal management and municipal staff to perform to the standards required.

5.3 The Executive Authority and/or Municipal Manager will consult the Chief Financial Officer about the specific performance standards that will be included in the performance management system as applicable to the Chief Financial Officer.

5.4 The Manager undertakes to actively focus towards the promotion and implementation of his Key Performance Areas as set out in **Annexure A** including special projects relevant to the Chief Financial Officer's responsibilities within the local government framework.

6. PERFORMANCE ASSESSMENT

6.1 The performance of the Chief Financial Officer will be assessed against the outputs and outcomes achieved in terms of his Key Performance Areas (KPAs) as fully described in Annexure A and his Core Management Competencies (CMCs) determined at the commencement of this Agreement with a weighting of 80:20 allocated to the KPAs and CMCs respectively. Therefore, the KPAs that refer to the main tasks of the Chief Financial Officer account for 80% of his assessment while the CMCs make up the other 20% of the Chief Financial Officer's assessment score.

6.2 The weightings agreed to in respect of the Chief Financial Officer's KPAs attached as Annexure A are set out in the table below:

KEY PERFORMANCE AREAS (KPA'S)	WEIGHT
Key Performance Area (KPA) 1: Basic Service Delivery And Infrastructure	
Key Performance Area (KPA) 3: Financial Viability and Management	
Key Performance Area (KPA) 4: Good Governance and Public Participation	
Key Performance Area (KPA) 5: Municipal Transformation and Institutional Development (MTID)	
Total	100%

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6.3 The weightings agreed to in respect of the CMCs considered most critical for the Chief Financial Officer's position and further defined in Annexure C are set out in the table below:

LEADING COMPETENCIES	
SECTION	COMPETENCIES
Strategic Direction and Leadership	<ul style="list-style-type: none"> • Impact and Influence • Institutional Performance Management • Strategic Planning and Management • Organisational Awareness
People Management	<ul style="list-style-type: none"> • Human Capital Planning and Development • Diversity Management • Employee Relations Management • Negotiation and Dispute management
Program and Project Management	<ul style="list-style-type: none"> • Program and Project Planning and Implementation • Service Delivery Management • Program and Project Monitoring and Evaluation
Financial Management	<ul style="list-style-type: none"> • Budget Planning and Execution • Financial Strategy and Delivery • Financial Reporting and Monitoring
Change Leadership	<ul style="list-style-type: none"> • Change Vision and Strategy • Process Design and Improvement • Change Impact Monitoring and Evaluation
Governance Leadership	<ul style="list-style-type: none"> • Policy Formulation • Risk and Compliance Management • Cooperative Governance
CORE COMPETENCIES	
Moral Competencies	
Planning and Organising	
Analysis and Innovation	
Knowledge and Information Management	
Communication	
Results and Quality Focus	

6.4 The assessment of the performance of the Chief Financial Officer will be based on the following levels for KPAs and CMCs:

LEVEL	TERMINOLOGY	DESCRIPTION
5	Outstanding Performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance Plan and maintained this in all areas of responsibility throughout the year.
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.

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LEVEL	TERMINOLOGY	DESCRIPTION
3	Fully Effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
2	Not Fully Effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review / assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
1	Unacceptable Performance	Performance does not meet the standard expected for the job. The review / assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

6.5 To determine which rating on the five-point scale did the Chief Financial Officer achieve for each KPA the following criteria should be used:

Duration of task	- Was the target achieved within the projected time frame?
Level of Complexity	- Required problem solving - Reconciling different perceptions - Innovative alternatives used

6.6 Annexure "B" may be used as the basis for progress discussions by the Municipality.

7. PANEL AND SCHEDULE FOR PERFORMANCE ASSESSMENTS

7.1 An assessment panel consisting of the following persons will be established:

- 7.1.1 The Municipal Manager
- 7.1.2 Chairperson of the Audit Committee
- 7.1.3 Member of the Mayoral Committee
- 7.1.4 Municipal Manager from another Municipality

7.2 In addition an assessment may also be done by:

- 7.2.1 The Municipal Manager
- 7.2.2 The Chief Financial Officer (own assessment)

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7.3 The performance of the Chief Financial Officer will be assessed in relation to his achievement of:

7.3.1 The targets indicated for each KPA in Annexure A;

7.3.2 The CCRs as defined in clause 6.3 of this agreement on a date to be determined for each of the following quarterly periods:

1 st Quarter	-	July to September
2 nd Quarter	-	October to December
3 rd Quarter	-	January to March
4 th Quarter	-	April to June

7.4 Assessments in the first and third quarter may be verbal if the Chief Financial Officer's performance is satisfactory.

7.5 The Municipality will keep a record of the mid-year and annual assessment meetings.

7.6 The Municipality may appoint an external facilitator to assist with the annual assessment.

8. EVALUATING PERFORMANCE AND THE MANAGEMENT OF EVALUATION OUTCOMES

8.1 The Chief Financial Officer will submit quarterly performance reports and a comprehensive annual performance report prior to the performance assessment meetings to the Municipal Manager.

8.2 The Municipal Manager will give performance feedback to the Chief Financial Officer after each quarterly and the annual assessment meetings.

8.3 The evaluation of the Chief Financial Officer's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.

8.4 At the end of the 4th quarter, the Executive Authority will determine if the Chief Financial Officer is eligible for a performance bonus as envisaged in his contract of employment based on the bonus allocation set out in clause 8.11 of this agreement.

8.5 The results of the annual assessment and the scoring report of the Chief Financial Officer for the purposes of bonus allocation, if applicable, will be submitted to the Executive Authority for a recommendation to the Council.

8.6 Personal growth and development needs identified during any performance assessment discussion, must be documented in the Chief Financial Officer's Personal Development Plan as well as the action steps and set time frames agreed to.

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- 8.7 Despite the establishment of agreed intervals for assessment, the Municipal Manager may, in addition, review the Chief Financial Officer's performance at any stage while his contract of employment remains in force. The Chief Financial Officer will be consulted before any such review is made and the reason thereof.
- 8.8 The Municipal Chief Financial Officer will be entitled to review and make reasonable changes to the provisions of **Annexure "A"** from time to time for operational reasons. The Chief Financial Officer will be fully consulted before any such change is made.
- 8.9 The provisions of **Annexure "A"** may be amended by the Executive Authority when the Municipality's performance management system is adopted, implemented and/or amended as the case may be subject to clause 5.3.
- 8.10 The evaluation of the employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 8.11 A performance bonus ranging from 5% to 14% of the all-inclusive remuneration package may be paid to an employee in recognition of outstanding performance. In determining the performance bonus the relevant percentage is based on the overall rating, calculated by using the applicable assessment-rating calculator; provided that:

Performance Calculator Score	Bonus %
166% and above	14%
162% - 165%	13%
158% - 161%	12%
154% - 157%	11%
150% - 153%	10%
146% - 149%	9%
142% - 145%	8%
138% - 141%	7%
134% - 137%	6%
130% - 133%	5%
129% and below	None

9. OBLIGATIONS OF THE MUNICIPALITY

- 9.1 The Municipality will create an enabling environment to facilitate effective performance by the Chief Financial Officer.
- 9.2 The Chief Financial Officer will be provided with access to skills development and capacity building opportunities.
- 9.3 The Municipality will work collaboratively with the Chief Financial Officer to solve problems and generate solutions to common problems that may impact on the performance of the Chief Financial Officer.

- 9.4 The Municipality will make available to the Chief Financial Officer such resources including employees as the Chief Financial Officer may reasonably require from time to time to assist him/her to meet the performance objectives and targets established in terms of this Agreement; provided that it will at all times remain the responsibility of the Chief Financial Officer to ensure that he/she complies with those performance obligations and targets.
- 9.5 The Chief Financial Officer will be delegated such powers by the Municipality as may in the discretion of the Municipality be reasonably required from time to time to enable him/her to meet the performance objectives and targets established in terms of this Agreement.

10. CONSULTATION

- 10.1 The Executive Authority and / or Municipal Manager agrees to consult the Chief Financial Officer within a reasonable time where the exercising of the Executive Authority's and / or Municipal Manager's powers will –
- 10.1.1 Have a direct effect on the performance of any of the Chief Financial Officer's functions;
 - 10.1.2 Commit the Chief Financial Officer to implement or to give effect to a decision made by the Executive Authority and/or Municipal Manager; and
 - 10.1.3 Have a substantial financial effect on the Municipality.
- 10.2 The Municipal Manager agrees to inform the Chief Financial Officer of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 10.1 as soon as is practicable, to enable the Chief Financial Officer to take any necessary action without delay.

11. CONSEQUENCE OF UNACCEPTABLE OR POOR PERFORMANCE

- 11.1 Where the Municipal Manager is, at any time during the Chief Financial Officer's employment, not satisfied with the Chief Financial Officer's performance with respect to any matter dealt with in this Agreement, the Municipal Manager will give notice to the Chief Financial Officer to attend a meeting with the Municipal Manager.
- 11.2 The Chief Financial Officer will have the opportunity at the meeting to satisfy the Municipal Manager of the measures being taken to ensure that the Chief Financial Officer's performance becomes satisfactory in accordance with a documented programme, including any dates, for implementing these measures.
- 11.3 The Municipality will provide systematic remedial or developmental support to assist the Chief Financial Officer to improve his performance.
- 11.4 If, after appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Municipal Manager holds the view that the performance of the Chief Financial

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Officer is not satisfactory, the Municipal Council will, as per the advice of the Municipal Manager and subject to compliance with applicable labour legislation, be entitled to, by notice in writing to the Chief Financial Officer, take steps to terminate the Chief Financial Officer's employment in accordance with the notice period set out in the Chief Financial Officer's contract of employment.

- 11.5 Where there is a dispute or difference as to the performance of the Chief Financial Officer under this Agreement, the Parties will confer with a view to resolving the dispute or difference.
- 11.6 Nothing contained in this Agreement in any way limits the right of the Municipality to terminate the Chief Financial Officer's contract of employment with or without notice for any other breach by the Chief Financial Officer of his obligations to the Municipality or for any other valid reason in law.

12. DISPUTES

- 12.1 In the event that the Chief Financial Officer is dissatisfied with any decision or action of the Executive Authority and/or Municipal Manager in terms of this Agreement, or where a dispute or difference arises as to the extent to which the Chief Financial Officer has achieved the performance objectives and targets established in terms of this Agreement, the Chief Financial Officer may meet with the Municipal Manager with a view to resolving the issue. At the Chief Financial Officer's request the Municipal Manager will record the outcome of the meeting in writing.
- 12.2 In the event that the Chief Financial Officer remains dissatisfied with the outcome of that meeting, he/she may raise the issue in writing with the Executive Mayor. The Executive Mayor will determine a process within 4 (four) weeks for resolving the issue, which will involve at least providing the Chief Financial Officer with an opportunity to state his case orally or in writing before the Executive Mayor. At the Chief Financial Officer's request, the Executive Mayor will record the outcome of the meeting in writing. The final decision of the Executive Mayor on the issue will be made within 6 (six) weeks of the issue being raised with the latter and will, subject to common law and applicable labour law, be final.
- 12.3 If any dispute about the nature of the Chief Financial Officer's performance agreement whether it relates to key responsibilities, priorities, methods of assessment or any other matter provided for cannot be resolved through an internal mechanism as contemplated above, the dispute will be mediated by the MEC for local government in the province or any other person appointed by the MEC within 30 days of receipt of a formal dispute from the Chief Financial Officer.
- 12.4 In the event that the mediation process contemplated above fails, the relevant arbitration clause of the contract of employment will apply.

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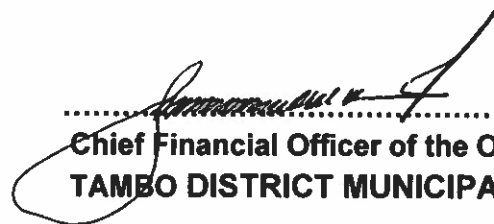
13. GENERAL

13.1 The contents of this Agreement and the outcome of any review conducted in terms of Annexure "A" will not be confidential, and may be made available to the public by the Municipality, where appropriate.


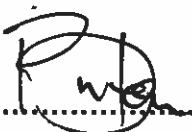
13.2 Nothing in this Agreement diminishes the obligations, duties or accountabilities of the Chief Financial Officer in terms of his contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

Signed at MTHATTA on this 31 day of JULY

2023.



.....
Chief Financial Officer of the O.R
TAMBO DISTRICT MUNICIPALITY

As Witnesses:



1. 
.....
2. 
.....

Signed at Mthabha on this 31st day of July

2023.


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Municipal Manager of the
O.R TAMBO DISTRICT
MUNICIPALITY

As Witnesses:

1. 
.....
2. 
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ANNEXURE A: PERFORMANCE PLAN

NAME	Siyasanga	SURNAME	Ndakisa
POST NAME	Chief Financial Officer		
DEPARTMENT	Budget & Treasury Office	SECTION	N/A

INDIVIDUAL KEY PERFORMANCE AREAS [80%]

KPA 1: BASIC SERVICE DELIVERY & INFRASTRUCTURE (BSDI) (4.5%)

REF	KEY PERFORMANCE INDICATOR	WEIGHTING	TARGET
1_1_3_P003	3. Number of indigent registers reviewed and updated	4.5	1

KPA 3: FINANCIAL VIABILITY AND MANAGEMENT (FVM) (69%)

REF	KEY PERFORMANCE INDICATOR	WEIGHTING	TARGET
3_1_1_P038	1. Percentage Collection Rate	4.5	71%
3_1_2_P039	2. Cost coverage Rate	4.5	1-3 months
3_1_3_P040	3. Revenue collected against projections	4.5	R313.6 Million
3_1_4_P041	4. Projected returns in high-earning future investments	4.5	R21.7 Million
3_1_5_P042	5. Debt coverage	4.5	R 0
3_2_2_P044	2. Percentage of payments processed within 30 days of receipt of valid invoice	4.5	100%
3_3_1_P045	1. Number of monthly mSCOA data strings submitted to National Treasury within 10 working days	4.5	12
3_4_1_P046	1. Number of credible Annual Financial Statements submitted to Auditor General by 31 August & 30 September	4.5	2
3_5_1_P047	1. Percentage of bids awarded within 90 days after closing date	2.5	100%
3_6_1_P048	1. Number of mSCOA compliant Budgets submitted to MAYCO	4.5	3
3_7_1_P049	1. Number of GRAP compliant Asset Registers compiled/updated	4.5	4
3_1_01	1. Percentage of quarterly interventions implemented from the Financial Recovery Plan	4.5	100%
3_2_01	1. Percentage of Operating Budget quarterly projections spent	4.5	100%
3_2_02	1. Percentage of departmental payments processed within 30 days of receipt of valid invoice	4.5	100%
3_5_01	1. Rand Value of UIFW	3.5	R 0
3_5_02	2. Number of Departmental Procurement Plans (Demand Management Plan) submitted in line with the approved SDBIP	4.5	1

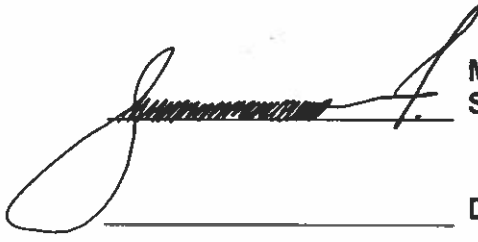
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KPA 4: GOOD GOVERNANCE AND PUBLIC PARTICIPATION (GGPP) (22.5%)

REF	KEY PERFORMANCE INDICATOR	WEIGHTING	TARGET
4_1_01	1. Percentage of council resolutions implemented on time as intended per quarter	4.5	100%
4_1_02	2. Percentage of audit committee resolutions implemented on time as intended per quarter	4.5	100%
4_1_03	3. Percentage of management meeting resolutions implemented on time as intended per quarter	4.5	100%
4_2_11_P059_01	1. Percentage of departmental quarterly risk actions addressed	4.5	100%
4_8_1_P068_01	1. Percentage of external and internal quarterly audit queries resolved	4.5	100%

KPA 5: MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT (MTID) (4%)

REF	KEY PERFORMANCE INDICATOR	WEIGHTING	TARGET
5_4_01	1. Percentage of middle managers with signed Accountability Plans	2	100%
5_4_02	2. Number of formal & informal performance evaluations conducted with middle managers	2	3

Director's Signature:  MM's Signature: _____

Date: _____ Date: _____

ANNEXURE B: PERSONAL DEVELOPMENT PLAN

1) What are the competencies required for this job

- NQF Level 7 Qualification
- Minimum of 7 years at senior and middle management level with at least 2 years at senior management level
- Strategic Direction and Leadership
- People Management
- Program and Project Management
- Financial Management
- Change Leadership
- Governance Leadership
- Moral Competencies
- Planning and Organising
- Analysis and Innovation
- Knowledge and Information Management
- Communication
- Results and Quality Focus

2) What competencies, from the above list, does the job holder already possess?

- NQF Level 7 Qualification
- Minimum of 7 years at senior and middle management level with at least 2 years at senior management level
- Program and Project Management
- Financial Management
- Governance Leadership
- Moral Competencies
- Planning and Organising
- Knowledge and Information Management
- Communication
- Results and Quality Focus
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3) What, then, are the competency gaps? (If the job holder possesses all the necessary competencies, complete No's 5 and 6)

- Strategic Direction and Leadership
- People Management
- Change Leadership
- Analysis and Innovation

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4) Actions/Training interventions to address the gaps/needs

- Executive Leadership Training
- Strategic Management

5) Indicate the competencies required for future career progression/development

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6) Actions/Training interventions to address future progression

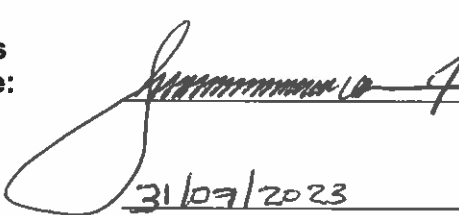
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7) Comments/Remarks of the Incumbent

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8) Comments/Remarks of the Supervisor

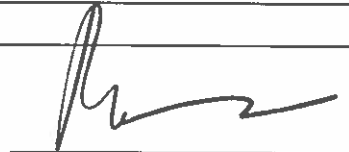
Director's
Signature:



Date:

31/07/2023

MM's
Signature:



Date:

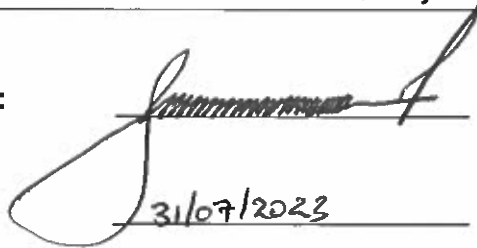
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ANNEXURE C: CORE MANAGEMENT COMPETENCIES

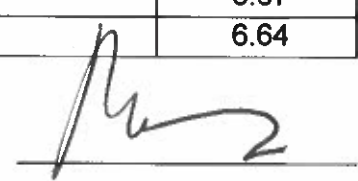
CORE COMPETENCY REQUIREMENTS [20%]

LEADING COMPETENCIES		
SECTION	COMPETENCIES	WEIGHTING
Strategic Direction and Leadership	<ul style="list-style-type: none"> • Impact and Influence • Institutional Performance Management • Strategic Planning and Management • Organisational Awareness 	10
People Management	<ul style="list-style-type: none"> • Human Capital Planning and Development • Diversity Management • Employee Relations Management • Negotiation and Dispute management 	6.67
Program and Project Management	<ul style="list-style-type: none"> • Program and Project Planning and Implementation • Service Delivery Management • Program and Project Monitoring and Evaluation 	6.67
Financial Management	<ul style="list-style-type: none"> • Budget Planning and Execution • Financial Strategy and Delivery • Financial Reporting and Monitoring 	20
Change Leadership	<ul style="list-style-type: none"> • Change Vision and Strategy • Process Design and Improvement • Change Impact Monitoring and Evaluation 	6.67
Governance Leadership	<ul style="list-style-type: none"> • Policy Formulation • Risk and Compliance Management • Cooperative Governance 	10
CORE COMPETENCIES		
	Moral Competencies	6.67
	Planning and Organising	6.67
	Analysis and Innovation	6.67
	Knowledge and Information Management	6.67
	Communication	6.67
	Results and Quality Focus	6.64

Director's Signature:



MM's Signature:



Date:

31/07/2023

Date:

31/07/2023

ANNEXURE D: STATEMENT ON PURPOSE OF POSITION

Chief Financial Officer

The Chief Financial Officer must ensure the core functional areas of the Department are carried as contained in the Council approved macro structure.

The Chief Financial Officer is required to control and manage the day to day administrative affairs of the department and to ensure that Council policies are implemented, monitored & complied with at regular intervals, promptly, efficiently, and within the parameters of all relevant legislation.

The Chief Financial Officer as the responsible officer of the institution must have a thorough knowledge of all relevant legislation and institute a robust system of delegation that provides section heads with a clear understanding of their obligations.

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